



BANG OVERSEAS LTD.

Registered Office :405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel(W) Mumbai City MH 400013 IN CIN:L51900MH1992PLC067013
Tel: + 912266607965/67, Fax+912266607970, Email : cs@banggroup.com Web: www.banggroup.com

Date: July 21, 2026

To,
The General Manager,
Department of Corporate Services,
BSE Ltd.
P.J. Towers, Dalal Street,
Fort, Mumbai- 400 001.

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051.

Ref: BSE Scrip Code: 532946 and NSE Symbol: BANG

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for quarter ended June 30, 2026.

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended June 30, 2026 issued by M/s Kothari H. & Associates, Practicing Company Secretaries.

This is for your information and record.

Thanking You,

Yours faithfully,

For Bang Overseas Limited

Omkar Jadhav
Company Secretary & Compliance Officer
Membership No. A76360

Encl: As above

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1. For Quarter Ended : 30th June 2026
2. ISIN : INE863I01016
3. Face Value : Rs. 10/-
4. Name of the Company : Bang Overseas Limited
5. Registered Office address : 405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai -400013
6. Correspondence address : 405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013
7. Telephone & Fax No. : Tel No.: 022-40436464
8. Email Address : cs@banggroup.com
9. Names of the Stock Exchanges where the Company's securities are listed : BSE Limited
National Stock Exchange of India Limited

		<u>Number of Shares</u>	<u>% Of Total Issued Capital</u>
10. Issued Capital	:	1,35,60,000	100.00%
11. Listed Capital	:	1,35,60,000	100.00%
12. Held in Dematerialised form in CDSL	:	24,33,772	17.95%
13. Held in Dematerialised form in NSDL	:	1,10,04,365	81.15%
14. Physical	:	1,21,863	0.90%
15. Total No. of Shares (12+13+14)	:	1,35,60,000	100.00%
16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	:	N. A.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In- principal approval pending for SE
Nil	Nil	Nil	Nil	Nil	Nil	Nil

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes/No) : YES
If not, update upto which date
19. Reference of previous quarter with regards to excess dematerialization shares, if any : N. A.



20. Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reasons why? : N. A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : **Mr. Omkar Jadhav**
Company Secretary and Compliance Officer
Tel No.: 022-40436464

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor. : **Kothari H. & Associates**
Practising Company Secretaries
Membership No. F6038
Tel: 022-46012011

24. Name, Address, Tel. & Fax No. of the Common agency for share registry work. : **M/s. KFin Technologies Limited**
(Formerly known as M/s KFin Technologies Private Limited)
301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai, 400 070, Maharashtra.
Tel : 1800 309 4001

25. Any other details that the auditor may like to provide. (e.g., BIFR Company, delisting from SE, Company changed its name etc.) : N. A.

For Kothari H. & Associates
Practicing Company Secretaries
(Peer Review. 8012/2026)

HITESH
KOTHARI

Digitally signed by HITESH KOTHARI
DN: cn=H, o=Personal,
pseudoym=48ch065bkyeyvqla1wtdin23mp7z
n,
2.5.4.20=8c443ab99e734576f8e49c5ad15e9076a
209a660f6b0a714e905a9f8e5c4,
postalCode=400067, st=Maharashtra,
serialNumber=48ff734b4d9f84c4e1b0dc534c
8a4ff45d46db16964c1a97248c496c,
cn=HITESH KOTHARI
Date: 2026.07.18 15:57:23 +05'30'

Hitesh Kothari
C.P. No. 26758
Mem. No. F6038
UDIN: F006038H000877689

Date: 18.07.2026
Place: Mumbai

R:/KFIN/BOL/AUDIT/55A

Date: 01-07-2026

THE COMPANY SECRETARY
BANG OVERSEAS LIMITED
144, KEWAL INDUSTRIAL ESTATE,
SENAPATI BAPAT MARG
LOWER PAREL

MUMBAI 400001

Dear Sir/Madam,

This is in accordance with the circular No.D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended June 30,2026

1. That the Total issued capital of the company is 13560000 Equity Shares of Rs.10.00/- each, out of which:

a) 21 Shareholders representing 121863 Equity Shares constituting 0.8987 % of the subscribed and paid up capital are held in Physical Form.

b) 2490 Shareholders representing 11004365 Equity Shares constituting 81.1531 % of the subscribed and paid up capital are held in electronic form through NSDL.

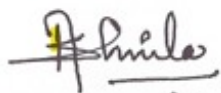
c) 4936 Shareholders representing 2433772 Equity Shares constituting 17.9482 % of the subscribed and paid up capital are held in electronic form through CDSL.

2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.

3. All the dematerialisation requests received during the period,if any under report were confirmed within 21 days.

Thanking You

Yours faithfully,
for KFIN TECHNOLOGIES LIMITED



SHARMILA HEMANT AMIN
ASSISTANT VICE PRESIDENT

Operations Centre:

KFin Technologies Limited, Selenium, Tower B, Plot No-31 & 32,
Financial District, Nanakramguda, Serilingampally,
Hyderabad – 500032, Telangana, India.

KFin Technologies Limited **Registered Office:**

KFin Technologies Limited, 301, The Centrium,
3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
Kurla (West), Mumbai - 400 070, Maharashtra

CIN: L72400MH2017PLC444072