

Date: April 14, 2026

To,
The General Manager,
Department of Corporate Services,
BSE Ltd.
P.J. Towers, Dalal Street,
Fort, Mumbai- 400 001.

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051.

Ref: BSE Scrip Code: 532946 and NSE Symbol: BANG

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for quarter ended March 31, 2026.

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2026 issued by Mrs. Sonam Jain, Practicing Company Secretaries.

This is for your information and record.

Thanking You,

Yours faithfully,

For Bang Overseas Limited

Omkar Jadhav
Company Secretary & Compliance Officer
Membership No. A76360

Encl: As above



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31st March 2026
2. ISIN : INE863I01016
3. Face Value : Rs. 10/-
4. Name of the Company : Bang Overseas Limited
5. Registered Office address : 405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai -400013
6. Correspondence address : 405-406, Kewal Industrial Estate, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013
7. Telephone & Fax No. : Tel No.: 022-40436464
8. Email Address : cs@banggroup.com
9. Names of the Stock Exchanges where the Company's securities are listed : BSE Limited
National Stock Exchange of India Limited

		<u>Number of Shares</u>	<u>% Of Total Issued Capital</u>
10. Issued Capital	:	1,35,60,000	100.00%
11. Listed Capital	:	1,35,60,000	100.00%
12. Held in Dematerialised form in CDSL	:	25,03,880	18.46%
13. Held in Dematerialised form in NSDL	:	1,09,34,257	80.64%
14. Physical	:	1,21,863	0.90%
15. Total No. of Shares (12+13+14)	:	1,35,60,000	100.00%

16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15) : N. A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In- principal approval pending for SE
Nil	Nil	Nil	Nil	Nil	Nil	Nil

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, & any other (to specify)

18. Register of Members is updated (Yes/No) : YES
If not, update upto which date
19. Reference of previous quarter with regards to excess dematerialization shares, if any : N. A.

R:/KFIN/BOL/AUDIT/55A
Date: 01-04-2026

THE COMPANY SECRETARY
BANG OVERSEAS LIMITED
144, KEWAL INDUSTRIAL ESTATE,
SENAPATI BAPAT MARG
LOWER PAREL

MUMBAI 400001

Dear Sir/Madam,

This is in accordance with the circular No.D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended March 31,2026

1. That the Total issued capital of the company is 13560000 Equity Shares of Rs.10.00/- each, out of which:
 - a) 21 Shareholders representing 121863 Equity Shares constituting 0.8987 % of the subscribed and paid up capital are held in Physical Form.
 - b) 2418 Shareholders representing 10934257 Equity Shares constituting 80.6361 % of the subscribed and paid up capital are held in electronic form through NSDL.
 - c) 4669 Shareholders representing 2503880 Equity Shares constituting 18.4652 % of the subscribed and paid up capital are held in electronic form through CDSL.
2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.
3. All the dematerialisation requests received during the period,if any under report were confirmed within 21 days.

Thanking You

Yours faithfully,
for KFIN TECHNOLOGIES LIMITED



BHASKAR ROY
DEPUTY VICE PRESIDENT

Operations Centre:

KFin Technologies Limited, Selenium, Tower B, Plot No-31 & 32,
Financial District, Nanakramguda, Serilingampally,
Hyderabad - 500032, Telangana, India.

KFin Technologies Limited

Registered Office:

KFin Technologies Limited, 301, The Centrium,
3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
Kurla (West), Mumbai - 400 070, Maharashtra

CIN: L72400MH2017PLC444072