

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31st December, 2018
2. ISIN : INE863I01016
3. Face Value : Rs. 10/-
4. Name of the Company : Bang Overseas Limited
5. Registered Office address : Masjid Manor, 16, Homi Modi Street,
II Floor, Fort, Mumbai - 400 023.
6. Correspondence address : 405-406, Kewal Industrial Estate, Senapati
Bapat Marg, Lower Parel (W),
Mumbai - 400 013.
7. Telephone & Fax No. : Tel No.: 022-66607965
Fax No.: 022-66607970
8. Email Address : cs@banggroup.com
9. Names of the Stock Exchanges where the Company's securities are listed : BSE Limited
National Stock Exchange of India Limited

| | <u>Number of Shares</u> | <u>% of Total Issued Capital</u> |
|---|-------------------------|----------------------------------|
| 10. Issued Capital | 1,35,60,000 | 100.00% |
| 11. Listed Capital | 1,35,60,000 | 100.00% |
| 12. Held in Dematerialised form in CDSL | 13,99,476 | 10.32% |
| 13. Held in Dematerialised form in NSDL | 1,20,38,659 | 88.78% |
| 14. Physical | 1,21,865 | 0.90% |
| 15. Total No. of Shares(12+13+14) | 13,560,000 | 100.00% |

16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15) : N. A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars* | No. of Shares | Applied / Not Applied for listing | Listed on Stock Exchanges | Whether Intimated to CDSL | Whether Intimated to NSDL | In-principal approval pending for SE |
|--------------|---------------|-----------------------------------|---------------------------|---------------------------|---------------------------|--------------------------------------|
| Nil | Nil | Nil | Nil | Nil | Nil | Nil |

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) : YES
If not, update upto which date
19. Reference of previous quarter with regards to excess dematerialization shares, if any. : N. A.



20. Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reasons why? : N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | Nil |
| Pending for more than 21 days | Nil | Nil | Nil |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Ms. Trupti Limbasiya
(Resigned as on 06th October, 2018)
Tel No.: 022-66607965
Fax No.: 022-66607970

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor. : M/s. Kothari H. & Associates
Company Secretaries,
208, BSE Building, Dalal Street,
Fort, Mumbai - 400 001.
Ph No. 022 - 2272 1831
Cell No. 97022 46060, CP No. 9871

24. Name, Address, Tel. & Fax No. of the Common agency for share registry work. : M/s. Karvy Fintech Pvt. Ltd.
Karvy Selenium Tower B, Plot 31-32,
Gachibowli Financial District,
Nanakramguda, Hyderabad - 500 032
Tel: 040 6716 2222
Fax: 040 2300 1153

25. Any other details that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.) : N.A.

For Kothari H. & Associates
Company Secretaries


Sonam Jain
Partner
M No. F9871
COP. 12402



Date : 29.01.2019
Place: Mumbai