

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31st March, 2018
2. ISIN : INE863I01016
3. Face Value : Rs. 10/-
4. Name of the Company : Bang Overseas Limited
5. Registered Office address : Masjid Manor, 16, Homi Modi Street,
II Floor, Fort, Mumbai - 400 023.
6. Correspondence address : 405-406, Kewal Industrial Estate, Senapati
Bapat Marg, Lower Parel (W),
Mumbai - 400 013.
7. Telephone & Fax No. : Tel No.: 022-66607965
Fax No.: 022-66607970
8. Email Address : cs@banggroup.com
9. Names of the Stock Exchanges where the Company's securities are listed : BSE Limited
National Stock Exchange of India Limited

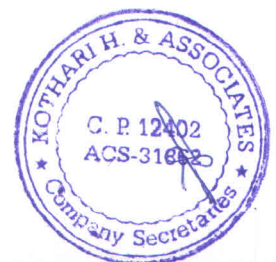
		<u>Number of Shares</u>	<u>% of Total Issued Capital</u>
10. Issued Capital	:	13,560,000	100.00%
11. Listed Capital	:	13,560,000	100.00%
12. Held in Dematerialised form in CDSL	:	1995353	14.71%
13. Held in Dematerialised form in NSDL	:	11442782	84.39%
14. Physical	:	121865	0.90%
15. Total No. of Shares(12+13+14)	:	13,560,000	100.00%
16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	:	N. A.	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether Intimated to CDSL	Whether Intimated to NSDL	In-principal approval pending for SE
Nil	Nil	Nil	Nil	Nil	Nil	Nil

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes/No) : YES
If not, update upto which date
19. Reference of previous quarter with regards to excess dematerialization shares, if any. : N. A.



20. Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reasons why? N. A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : Ms. Trupti Limbasiya
Tel No.: 022-66607965
Fax No.: 022-66607970


23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor. : M/s. Kothari H. & Associates
Company Secretaries,
208, BSE Building, Dalal Street,
Fort, Mumbai - 400 001.
Ph No. 022 - 2272 1831
Cell No. 97022 46060, CP No. 5502

24. Name, Address, Tel. & Fax No. of the Common agency for share registry work. : M/s. Karvy Computershare Pvt. Ltd.
Karvy Selenium Tower B, Plot 31-32,
Gachibowli Financial District,
Nanakramguda, Hyderabad - 500 032
Tel: 040 6716 2222
Fax: 040 2300 1153

25. Any other details that the auditor may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.) : N. A.

For **Kothari H. & Associates**
Company Secretaries

Sonam Jain
Sonam Jain
Partner
C. P. NO. 12402



Place: Mumbai
Date: 13.04.2018